

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: State Street Bank and Trust Company

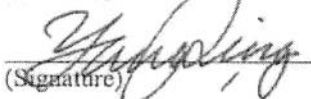
STATE STREET BANK AND TRUST COMPANY, a Massachusetts trust company, having offices located at One Lincoln Street, Boston, Massachusetts 02111-2900 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to JPMORGAN CHASE BANK, N.A., with offices located at c/o J.P. Morgan Securities LLC, Mail Code: NY1-M138, 383 Madison Avenue, Floor 37, New York, New York 10179 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN COMMERCIAL PAPER INC. (and its affiliates) in the amount of \$400,000,000, docketed as Claim No. 32697 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13900 (JMP) (jointly administered under Case No. 08-13555).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

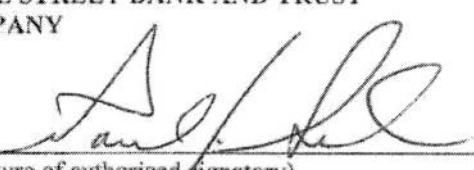
IN WITNESS WHEREOF, dated as of the 10 day of October, 2012.

**STATE STREET BANK AND TRUST  
COMPANY**

WITNESS:

  
(Signature)

Name: Q. Sophie Yang  
Title: Vice President  
(Print name and title of witness)

By:   
(Signature of authorized signatory)

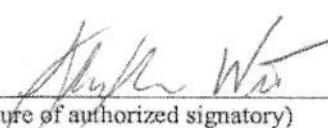
Name: Paul J. Sellan  
Title: Executive Vice President  
Tel.: 617-664-0374

**JPMORGAN CHASE BANK, N.A.**

WITNESS:

  
(Signature)

Name: Chris Jansky  
Title: \_\_\_\_\_  
(Print name and title of witness)

By:   
(Signature of authorized signatory)

Name: Alexander Wilk  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

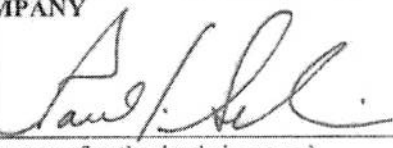
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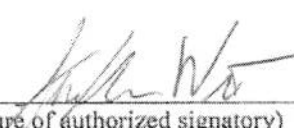
Name: Paul J. Sellan  
Title: Executive Vice President  
Tel.: 617.681.0374

JPMORGAN CHASE BANK, N.A.

WITNESS:

  
(Signature)

Name: Chris Bangle  
Title: \_\_\_\_\_  
(Print name and title of witness)

By:   
(Signature of authorized signatory)

Name: Alexander Wilk  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_